

Released June 2023.

What changes are in this release?

- New logo introduced within the main view called 'access Tax'.
- Added new functionality for lodging tax returns where multiple practices are attached.
- Added a search field within 'Switch Practice' which dynamically filters available practices based upon your text search.
- access HandiTax Cloud is registered with the ATO for Practitioner Lodgment Service (PLS) for the following forms with the addition of the relevant 2023 TaxTime versions: -
 - IITR - Individual
 - CTR - Company
 - PTR - Partnership
 - TRT - Trust
 - SMSFAR - Self managed superfund
 - Loss Carry Back Amendment schedule for Company Tax Return
 - FTER - Family Trust Election or Revocation
 - IEE - Interposed Entity Election
 - AS - Activity Statements
 - CGNFT - Consolidated Group Notification of Formation and Member Entry/Exit
 - CUREL - Client Update Relationship Add/Delete
 - CURNN - Client Update - Return Not Necessary
 - MAT - Manage Agent Trust
 - ITCRPT - Income Tax Client Report
 - ASLRPT - Activity Statement Lodgment Report
 - ASCRPT - Activity Statement Client Report
 - EFTRS - Electronic Fund Transfer Reconciliation Report
 - MRPTS - Subscribe EFTRS
- access HandiTax Cloud is registered with the ATO for paper lodgment of the 2023 major forms.
- All forms, schedules and declarations updated to: -
 - SBR Specifications Individual Income Tax Return (IITR) 2023 Package V1.0
 - SBR Specifications Non-Individual Income Tax Return (NITR) 2023 Package V1.0

Useful Links 2023

[What's New this year](#)

[Tax Time 2023](#)

[Forms and Instructions](#)

[Tax Time publications online now](#)

[ATO system maintenance information](#)

The ATO SBR2 PLS gateway opens on June 21st and the ATO have advised whitelisting and registration to lodge 2023 forms using access HandiTax Cloud will occur thereafter.

The F1 help and links to included ATO instructions have been updated.

Note - Not all ATO instructions were available at the time of release.

- There have been changes to certain Country Names by the ATO and therefore this may present as an error in the tax return.
- That ATO have updated or removed certain Occupational codes and upon rollover into the 2023 tax return it may appear as an error.

Minor Defects

- Resolved the issue where business worksheet information was not transferring to main form.
- Addressed some issues where Status was Lodged but not received by ATO.
- Resolved the issue where capital gain not calculated correctly from managed funds in the 2020 IITR.
- Resolved some issues where the TFN was not get 'blanked' out in some worksheets.
- Resolved the issue where the validation rule INCDTLS00038 could not be cleared.

Security

- Continuous Security updates applied.