

Released June 2025.

### Changes

- **Access Tax 2025 is registered with the ATO for Practitioner Lodgment Service (PLS) via SBR for the following forms :-**
  - IITR - Individual
  - CTR - Company
  - PTR - Partnership
  - TRT - Trust
  - SMSFAR - Self managed superfund
  - FTER - Family Trust Election or Revocation
  - IEE - Interposed Entity Election
  - AS - Activity Statements
  - CGNFT - Consolidated Group Notification of Formation and Member Entry/Exit
  - CUREL - Client Update Relationship Add/Delete
  - EFTRS - Electronic Fund Transfer Reconciliation Report
  - MRPTS - Subscribe EFTRS
  - MAT - Manage Agent Trust
  - ITCRPT - Income Tax Client Report
  - ASLRPT - Activity Statement Lodgment Report
  - ASCRPT - Activity Statement Client Report
- **Access Tax 2025 is registered with the ATO for paper lodgment of major forms.**
- **All forms, schedules and declarations updated to the latest ATO SBR Specifications:-**
  - Individual Income Tax Return (IITR) 2025 Package V1.2
  - Non-Individual Income Tax Return (NITR) 2025 Package V1.1
  - Non-Individual Income Tax Return (NITR) 2024 Package V1.9 - note this resolves SMSFAR validation errors GEN.500127 and SMSFAR.437134 which has blocked lodgments of Self Managed Super Fund returns since June 15th.
- **Partnership Tax Returns**
  - can now be created using substituted accounting periods, allowing users to specify custom start and end dates that align with their chosen financial reporting period
  - As part of the ATO's 2025 updates, underscores are no longer permitted in certain form fields and will be blocked from data entry where applicable.
- **Trust Tax Returns**
  - can now be created using substituted accounting periods, allowing users to specify custom start and end dates that align with their chosen financial reporting period
  - Underscores are no longer valid characters in certain parts of the form and will be prohibited from data entry where applicable.

- Updated the Trust income schedule to allow for 150 instances for non-individuals.

**Please note, not all F1 Help files for TT2025 have been updated at the time of release.**

### **Minor Defects**

- **Company Tax Returns**
  - Printouts have been updated to display prior year refunds as negative values
  - Automated transfer to Item 7W has been disabled unless the entity is selected as a Small Business Entity
  - Aggregated Turnover amounts are now correctly formatted in currency
- Removed the invalid 'au' county code at item 35 in the International Dealings Schedule
- Updated the Capital Gains Worksheet to allow a zero amount to be entered into the disposal field.
- Fixed the UI issue in the Report Builder where all the available options for Activity Statements could not be shown.
- Fixed the missing signature box for the Declaration printout

### **Security**

- Continuous security & performance updates have been applied.