Access Accountants Evo

Access Accountants Evo combines next generation AI with proven compliance (Access Tax and Access Ledger) and practice management to solve challenges faced by accounting firms today.

Access Ledger 2025.6 Release Update

Version 2025.6 released August 2025

Access Ledger delivers additional automation features requested by our existing users that directly address time-consuming manual processes. New features include:

Trial Balance drill down

We have introduced drill down to the transactional data from the Trial Balance screen. Eliminates multi-screen navigation, enables complete trial balance reviews in flow state, reduces support burden through intuitive self-service capabilities.

- **Create journals:** create new Journal entries from the transaction view screen
- **Trial Balance Drill Down:** drill down to view Ledger transactions from the Trial Balance
- **View comparative:** view the transactions from the comparative accounting period
- **Edit journals:** drill into the transactions to edit existing transactions

Automatic Reversal Journals

The ability to create automatically reversing entries for adjustments and accruals, simply tick the "Reversal" checkbox when creating any journal. Provides accuracy in debit/credit reversals and forgotten reversals through automated creation.

- **End of Accounting Period:** when rolling to a new accounting period the entry will be reversed with the opening balance journal
- **During Accounting Period:** reversal entry is created on the next calendar day when a new reversal is created/saved
- **Hyperlinks:** hyperlinks are included in the entries to easily navigate between the source/reversal entries

Notifications

When editing an entry that affects an opening balance for a future accounting period provide user notification, helping to prevent inadvertent changes that could create compliance problems down the line.

Other Enhancements

In the Admin Centre, allow the modification and removal of sub headers for the APS accountant's chart of accounts template.

Bank Feeds transaction memo now includes the original bank description or the accountant's updated description in the memo field, helping to improve financial record keeping, context, and accuracy.