access

Access Ledger
Release Update
2025.05

Version 2025.05 released July 2025

Trial Balance Page UX Improvements

We have introduced several enhancements to improve usability and flexibility on the Trial Balance page:

- **Subtotals by Class**: A new toggle to view subtotal by class

- **Hide/Show Quantity**: A new toggle to show or hide the quantity column as needed

- **Comparative Variance**: A new toggle to view percentage variance between accounting periods to support better period-over-period analysis.

- **Profit & Loss Summary**: A dedicated Profit & Loss section is now displayed at the bottom of the Trial Balance.

- **Default Comparative Period**: A default comparative period is now automatically applied when opening the Trial Balance.

- **Account Ordering Option**: In the Admin Centre, you can now choose to order accounts with either Profit & Loss accounts first or Balance Sheet accounts first.

Other Enhancements

- You can now create and apply custom footer templates to your report packages.

- Car cost limits have been updated for the 2026 financial year.

- The Master Chart of Accounts is now editable within the Admin Centre.

- When enabling accountant charts at the file level, child accounts are now correctly allocated to the master custom header.