

Released July 2026.

New Features

- Improved client search to include an additional name index and matching against 'Alternate Name'. This makes it faster to find entity clients with common starts-with names, such as "The Trustee For", where the practice may hold many similarly-named records.

Issues Resolved

- Fixed an issue in the 2026 Individual Tax Return where depreciation worksheet values were not transferring to the Work-Related Expenses schedule.
- Fixed an issue where ABN prefill could incorrectly overwrite the business name at item P5, resulting in invalid characters.
- Fixed an issue where the number of days not liable for Medicare was missing from the printed Worksheet in the 2026 Individual tax return.
- Improved XBRL validation error messages to provide clearer guidance on how to resolve the issue.

Security

- Continuous security & performance updates have been applied.