Access HandiTax Cloud

Release Update 2023.2



Released March 2023.

Changes

- Added Fringe Benefit Tax Return (FBT) 2023
- Bulk rollover no longer allows client selection for rolling over the tax returns. Options will now be to rollover all the forms depending on the form selection.
- Added the functionality to export the Lodgment Summary Report to PDF.
- Updated the Taxable Income thresholds for the Return Report Builder expression filter.
- PleaseSign E-Signature export option will now check if the User has a PleaseSign account and send the documents to the Users PleaseSign login account.
- Moving clients from one attached Practice to another no longer relies on switching to the parent practice.

Minor Defects

- Resolved the issue of the ATI calculation for the 2019 IITR.
- Resolved the issue where some of the tax return Statuses were not displayed in the Return Report Builder screen.
- Resolved the issue where some of the data was not transferring from Final Accounts.
- Resolved the issue where the Lodgment date was displaying the previous date when lodged before a certain time.
- Resolved the issue with Item 12 Employee Share Scheme was not calculating correctly.
- Reverted the Sort order on the main screen.
- Addressed the issue where the Audit Log report was not able to be generated.
- Resolved the Audit Log Report where the scroll bar was not visible on the Users screen.

Security

Continuous security updates applied