

Access Accountants Evo combines next generation AI with proven compliance (Access Tax and Access Ledger) and practice management to solve challenges faced by accounting firms today.

## Access Tax 2025.6 Release Update

### Version 2025.6 released August 2025

The latest enhancements to Access Tax directly address practitioner productivity and compliance efficiency.

#### New Features

**Optional enhanced printing with blank panels:** PDF exports now include blank panels when enabled via user settings. Users can control this via "Include Blank Items" option in My Profile, with global practice-level controls available for consistent firm-wide standards.

- **Eliminates Manual Document Assembly:** Saves significant time for firms who currently manually combine multiple PDF exports.
- **Professional Transparency:** Demonstrates which sections were intentionally reviewed and left blank, improving reviews, client communication and trust.
- **Audit Trail Compliance:** Provides complete form documentation for audit requirements without manual processes.

**ATO Due Date Processing Enhancement:** New "Update Due Date" button streamlines compliance tracking by updating tax return due dates from the downloaded ATO Income Tax Client Reports. Includes full audit trail with user accountability and timestamps.

- **Compliance Risk Reduction:** Ensures lodgment schedules accurately reflect ATO requirements, preventing missed deadlines
- **Time Savings:** Eliminates manual searching and data entry from ATO reports with simple "Update Due Date" button.
- **Accuracy Improvement:** Reduces human error in manual due date entry and tracking.

**PAYG Instalment Monthly/Quarterly Breakdown:** Enhanced PAYG instalment calculations within the Individual Income Tax Return estimate can now be broken down into monthly or quarterly amounts based on individual specific circumstances requirements. Features editable fields with trickle-down calculations and integrates with existing PDF export controls.

- **Enhanced Client Service:** Provides detailed instalment planning that clients can understand and act upon.
- **Cash Flow Planning:** Enables better financial planning for clients with monthly or quarterly payment preferences.
- **Flexibility:** Accommodates different entity requirements and payment structures.

**Enhanced Search Across Full Return:** Search functionality expanded beyond current view to include all worksheets, schedules, and forms within tax returns. Results show source section and enable direct navigation to relevant areas.

- **Productivity Gain:** Find information across entire tax returns in seconds rather than navigating multiple sections manually.
- **Professional Efficiency:** Enhances ability to answer client questions quickly during consultations.
- **Complex Return Navigation:** Particularly valuable for practitioners handling large, complex returns with multiple schedules.

**ATO Package Updates:** Updated Non-Individual Tax Return (NITR) 2025 validation rules to v1.4 and ITCRPT service conformance suite to address ATO compliance requirements.

This update ensures the software meets the latest regulatory and technical standards set by the Australian Taxation Office.

### Issues Resolved

- Restored missing chat support icon - Fixed issue where the Digital Assistant chat icon was not displaying in the bottom-right corner of the screen, preventing users from accessing help and support features.
- Fixed issue where missing spouse gender field at Item A6 in Individual Income Tax Returns generated SBR lodgement errors when using related reference transfer functionality.
- Resolved Firefox display layout issues affecting form sections that were not resizing correctly.
- Trust Return Agent Account Fixes:
  - Fixed error when opening new Trust returns related to agent "Credit Agent A/C" settings.
  - Fixed issue where agent details were not populating on Trust return covers when "Credit Agent A/C" option was enabled.
  - Resolved EFT details not appearing on Trust return forms when Agent Account settings were configured.

- SAPTO (Seniors and Pensioners Tax Offset) Calculation Updates:
  - Corrected Super Lump Sum Offset calculation errors in tax estimates to properly apply the 22% rebate for taxed elements.
  - Updated SAPTO calculations to use correct 2025 income thresholds instead of 2024 thresholds.

### **Security**

- Continuous security and performance updates have been applied.