

Legal Bricks with Access Legal Fusion

FlightPath


Service Overview

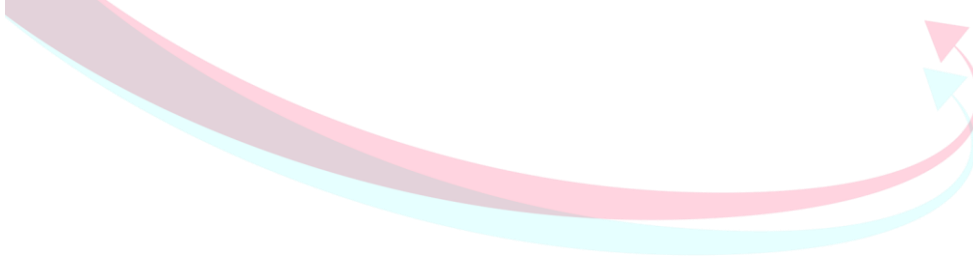
Together we'll land this implementation

Contents

A horizontal bar with three segments: white, dark red, and teal.

By the end of this document, you'll be well-prepared to choose the FlightPath that best suits your needs.

- **What is FlightPath?**
 - FlightPath & Evo
 - **Your FlightPath Options**
 - **Functionality**
 - **Services**
 - **Additional Services**
 - **Terms & Conditions**
- 
- Two large, curved arrows pointing towards the bottom right. The top arrow is light red and the bottom arrow is light blue. They overlap each other.



We believe wholeheartedly that the functionality that our software offers our customers is very important, but it is only half of the value equation. How the system is rolled out is critical if full value from your new investment is to be achieved.

Fabrice Dreneau, Chief Customer Success Officer, Access Group



About

Each FlightPath implementation programme from Access follows a well-defined journey. Our aim is to give you value from your investment as quickly and as fully as possible. Using our years of software deployment expertise, we have defined the FlightPath methodology.

Typical Questions



- How can we ensure a successful outcome?
- How quickly will we get a return on investment?
- How quickly will my colleagues adopt the new software?
- How will I be supported?

Our Response



Our FlightPath methodology means we:

- Clearly define the outcomes for each stage of your implementation through to early adoption
- Put the software in your hands at the earliest opportunity with a learn as you use approach
- Supply e-learning materials to share with your colleagues
- Provide a named onboarder who will guide you through key milestones and track issues and actions through our Customer Success portal

Our Commitment



We will:

- Ensure that roles and responsibilities are completely clear
- Be transparent on your effort commitment
- Set expectations on project duration
- Remain by your side until your FlightPath Outcomes have been achieved

Legal Bricks with Access Legal Fusion

FlightPath A Overview

Customer Profile:

Providing conveyancing experts with a customised online platform that simplifies and speeds up the conveyancing process, allowing them to order searches quickly and efficiently.

FlightPath Outcomes

Following your FlightPath, you will:



Be able to perform Legal Bricks conveyancing searches via your Legal Fusion Case Management software



Have access to a range of property search options



Receive notifications when searches have been returned



Have residential and Commercial property searches available



Have searches automatically saved to the case



Be able to search bundle options

Customer effort:

A typical FlightPath requires 2 hours effort from your team to go live with your new system.

Typical Duration

70% of our customers go live with their system with 3 weeks.

Optimal Duration

Customers with the capacity to complete their activities quickly take as little as 1 - 2 weeks from purchase to go-live.

FlightPath Experience

This is an Onboarder led experience. Your onboarder will deliver training and configuration sessions guiding you through your go-live activities. You will be supported with day-to-day question by our FlightPath Adoption Team through in-product live chat. *

Legal Bricks with Access Legal Fusion

FlightPath B Overview

Customer Profile:

Providing conveyancing experts with a customised online platform that simplifies and speeds up the conveyancing process, allowing them to order searches quickly and efficiently.

Supplying both Domestic and International ID Checks, analysing a whole host of information to provide the most accurate results. Our Biometric service is there to complement our AML Checks. They include a liveness face check of your client, alongside a fraud check of their ID.

FlightPath Outcomes

Following your FlightPath, you will:



Be able to perform Legal Bricks conveyancing searches via your Legal Fusion Case Management software



Be able to perform AML checks using data stored within Fusion



Receive notifications when searches have been returned



Be able to retrieve the results document from Legal Bricks, within the matter



Have searches automatically saved to the case



Be able to perform Biometric fraud ID checks using stored data within Fusion

Customer effort:

A typical FlightPath requires 2 hours effort from your team to go live with your new system.

Average Duration

70% of our customers go live with their system with 3 weeks.

Optimal Duration

Customers with the capacity to complete their activities quickly take as little as 2 weeks from purchase to go-live.

FlightPath Experience

This is an Onboarder led experience. Your onboarder will deliver training and configuration sessions guiding you through your go-live activities. You will be supported with day-to-day question by our FlightPath Adoption Team through in-product live chat. *

Legal Bricks with Access Legal Fusion FlightPath C Overview

Customer Profile:

Providing conveyancing experts with a customised online platform that simplifies and speeds up the conveyancing process, allowing them to order searches quickly and efficiently. Offering you a one stop solution to simplify your house buying or selling process, our aim is to ensure you have all the tools you need, when you need them.

LB Connect places the power in your hands and allows you to decide which templates are utilised for which estate agency partners and this is all fully managed through your online settings area.

In addition, you will also be able to create your own bespoke documents using our custom-built content editor, which makes document creation a breeze.

FlightPath Outcomes

Following your FlightPath, you will:



Be able to perform Legal Bricks conveyancing searches via your Legal Fusion Case Management software



Be able to retrieve results automatically from Legal Bricks and stored in the matter



Be able to perform AML checks using data stored within Fusion



Be able to create bespoke workflows and documents using our content editor



Be able to perform Biometric fraud ID checks using stored data within Fusion



Be able to create multiple conveyancing fee scales to work across all clients and referrers

Customer effort:

A typical FlightPath requires 3 hours effort from your team to go live with your new system.

Average Duration

70% of our customers go live with their system with 3 weeks.

Optimal Duration

Customers with the capacity to complete their activities quickly take as little as 2-3 weeks from purchase to go-live.

FlightPath Experience

This is a Onboarder led experience. Your onboarder will deliver training and configuration sessions guiding you through your go-live activities. You will be required to gather and provide your data and complete configuration tasks based on training delivered. *

* Refer to the Service Summary slide for a detailed breakdown of your FlightPath

Each of our
Flightpath Packages
delivers a tailored
set of system
functionalities,
strategically crafted
to align with your
business needs and
drive impact.

Product features included in FlightPath for Legal Bricks with Access Legal Fusion integration				
Feature	Summary	FlightPath A	FlightPath B	FlightPath C
LB Law	The set up of LB Law; including adding all users and pricing. Specifically targeted at conveyancing firms, we aim to increase productivity, increase profitability and most importantly, reduce your workload and transaction times, all through one single platform.	●	●	●
Conveyancing Searches	Via our LB Law system, you will be able to place orders for a variety of residential and commercial property searches. If an occasion arises where you cannot locate the searches you require for your property, simply ask one of our team and we will do our best to source the searches for you or offer alternative option.	●	●	●
AMLs	Supplying both Domestic and International ID Checks in over 15 countries, we offer a comprehensive solution. Analysing a whole host of information to provide the most accurate results, our searches check Names, DOBs Address history, Passport and Driving Licence Information, along with PEPs, Sanctions, CIFAs, Gone Away Records and more.		●	●
Biometrics	Our Biometric service is there to complement our AML Checks. They include a liveness face check of your client, alongside a fraud check on the document (Passport or Driving Licence).		●	●
LB Connect – Standalone	LB Connect is a cloud-based platform designed to streamline and simplify the process of connecting legal professionals with conveyancing clients and other stakeholders in the legal industry. It offers a range of features and tools that enhance communication, collaboration, and networking within the legal community.			●

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Product features included in FlightPath for Legal Bricks with Access Legal Fusion integration				
Feature	Summary	FlightPath A	FlightPath B	FlightPath C
Conveyancing Searches Integration with Access Legal Fusion	<p>With the Legal Bricks property search Access Legal Fusion integration, you can:</p> <ul style="list-style-type: none"> Complete the full user journey within the Case Management system without needing to go to a separate website Order searches with data pre-populated from the matter including client and property information Select products and complete your search order without leaving the Fusion Integrated with Legal Fusion notifications so that you are informed as soon as a search is ready 			
AMLs Integration with Access Legal Fusion	<p>With the Legal Bricks AML check Access Legal Fusion integration, you can:</p> <ul style="list-style-type: none"> Searches automatically saved to the case. Complete the full user journey within the Case Management system without needing to go to a separate website. Order ID/AML checks using data stored on the case. Provide Passport, (UK) Driving Licence and Meter Point Administration information (Optional). Retrieve the results document from LegalBricks, within the matter. Most search results are returned within seconds, however for those which take a bit longer you will be informed so that you can continue with your work and a notification will be received when the check is ready. 			

Each of our Flightpath Packages offers a curated suite of outcome-driven services, expertly designed to deliver the fastest possible return on investment (ROI).

Implementation Services Included in FlightPath				
Service	Summary	FlightPath A	FlightPath B	FlightPath C
Welcome Meeting	Introduction call to provide an overview of the FlightPath implementation, discuss project timeframes, roles and responsibilities, and next steps. We will also review the pre-requisite document you will be required to complete prior to project start.	•	•	•
Legal Bricks Organisation Set-up	We will set up your organisation within Legal Bricks. Including user account activation.	•	•	•
LB Connect Set-up	We will upload your letterhead, create 4 letter layouts, and bespoke tasks. We will also design your matter templates to ensure that the workflows are bespoke to your firm. Fee scales will also be added to Legal Bricks, including disbursements, and additional legal fees.			•
Integration Set-up	The technical consultant will set up the integration between Legal Bricks and Access Legal Fusion within office hours.	•	•	•
User Set-up	We will set-up your users on Legal Bricks using the information you provide us as a pre-requisite to this FlightPath.	•	•	•
Online Learning	Users will be provided with access to e-learning via Access Workspace for on demand upskilling.	•	•	•
Admin Training	We will provide a remote Admin training session. During this session, we will cover the admin area of the Legal Bricks Connect. This will include updating the letters, adding bespoke tasks, amending the workflows, including fee scales, and creating users.			•
Go-Live & Handover to Support	Once you are live with Legal Bricks and your project is complete, we will hand you over to our Support and adoption teams for your on-going success with Access.	•	•	•



Alongside our standard FlightPath packages, we offer value-added services provided by our expert consulting teams. Explore how we can further support your success.

Additional Services Available	
Service	Summary
Additional Consultancy	Your Onboarder will deliver a welcome call, running you through the project process and roles & responsibilities
Additional Training	We will provide generic additional remote user or admin training for users of the system.
Additional User Set-up	Set-up of additional users.
AMLs*	Supplying both Domestic and International ID Checks in over 15 countries, we offer a comprehensive solution. Analysing a whole host of information to provide the most accurate results, our searches check Names, DOBs Address history, Passport and Driving Licence Information, along with PEPs, Sanctions, CIFAs, Gone Away Records and more.
Biometrics *	Our Biometric service is there to complement our AML Checks. They include a liveness face check of your client, alongside a fraud check on the document (Passport or Driving Licence).
LB Connect **	LB Connect is a cloud-based platform designed to streamline and simplify the process of connecting legal professionals with conveyancing clients and other stakeholders in the legal industry. It offers a range of features and tools that enhance communication, collaboration, and networking within the legal community.

Additional Services marked with an asterisk (*) are only available for FlightPath A, if marked with (**) are only available to FlightPath A & B.