

Released September 2026

Issues Resolved

- Fixed an issue where Capital Gains Tax (CGT) schedule fields were being incorrectly auto-filled when data flowed from a Trust return, resulting in understated capital gain amount.
- Fixed an issue where, if depreciation is transferred from the depreciation worksheet, the total for D5 only shows the depreciation amount, ignoring any manually entered expenses.
- Fixed an issue where ATO prefill data for superannuation annuities and income streams was not being imported into the tax return.
- Fixed an issue where the Foreign Resident Capital Gains Withholding Credit was incorrectly labelled in the Tax Estimate.
- Fixed an issue where the Add Practice User button in Users settings would intermittently disappear and appear when switching between practices.
- Fixed an issue where the Audit Log report permanently suppressed all audit log activity entries associated with a practice user after they were removed. Audit history for removed users is now retained and visible in the report.
- Fixed an issue where exporting a tax return to PDF with blank panels enabled caused spouse details to be omitted from the exported document.
- Fixed an issue where a description entered at Item D3 of the I Form was not appearing on the exported tax return worksheet.
- For the 2026 I Form, residency periods have been moved to the top of the front cover, below the "Are you an Australian resident?" question on both the screen and PDF export.
- Fixed a rounding issue in the Foreign Income Worksheet where minor differences in calculated values could trigger an ITR.731359 validation error at lodgment.
- Fixed an issue where users would receive a misleading "SoftwareID not registered" error during lodgment, even though the software ID was correctly registered. The error message now accurately reflects the underlying cause.
- Fixed an issue where ATO prefill data for Item D8 - Dividend Deductions was not being populated in Access Tax.

- Updated the Tax Estimate Schedule to display loan type label “ASSL” instead of the outdated "TSL/VSL", in line with updated ATO terminology.
- Fixed an issue where the 2026 Estimated Tax Refund/Payable amount displayed in the Tax Estimate Schedule could differ from the figure shown in the PDF exported Tax Estimate.
- Fixed an issue where the error “D5 other work-related expenses: Entry exists without amount - check and correct” was displayed even though an entry without an amount was not visible.
- Fixed an issue where the Main Business Activity description field in a Trust Tax Return was being cleared after the user selected a value with a description over 54 characters long.
- Fixed an issue where the amendment title was not appearing on the exported PDF or printed copies of an amended return.

Security

Ongoing security and performance updates have been applied.