Access UBS Accounting, Inventory & Billing
September 2025 Release Notes

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Release Documentation
Version 2025.2

Welcome to the latest version of our Access UBS Accounting, Inventory & Billing Release Notes!

This document serves as your comprehensive guide to the updates and enhancements in Version 2025.2. It includes a detailed summary of the changes, including user-friendly links for deeper insights into each new enhancement.

Kindly refer to the Table of Contents for a detailed overview of all the content covered in this document. It will guide you to detailed sections on new features, enhancements, and additional resources to help you make the most of the latest version.

Overview of Access UBS Accounting, Inventory & Billing

Access UBS Accounting & Billing is a comprehensive financial management software designed for small and medium-sized enterprises (SMEs) in Malaysia. It streamlines various tasks, including customer and supplier payments, sales orders, purchase orders, goods receipt notes, and delivery notes. With a user-friendly interface, effortless compliance features, and support for SST (Sales and Service Tax) filings, UBS Accounting & Billing helps businesses efficiently manage their finances and promote growth.

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Access UBS Inventory & Billing is a system designed for efficient inventory management in businesses. It provides features such as instant stock updates, precise tracking of inventory movement (including shipments and deliveries), an order entry module, multi-currency support, and comprehensive tracking. Access UBS Inventory & Billing streamlines inventory processes, enhances accuracy, and supports efficient business operations.

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Release Summary

Access UBS Accounting, Inventory & Billing v2025.2

Important Note:

- **Disable Antivirus Software:** Before installing the new update, temporarily disable your antivirus program. Some antivirus software may interfere with the installation process.

- **Restart Required:** After completing the update installation (whether via Online Update or using the Installer), restart your computer to apply the configuration changes.

- **Update License Activation:** If you are using an older version of UBS AIB (before v2022.4), download and run the Service Component Patcher to ensure your license activates correctly.

- **Service Component Patcher:** If you are already on Access UBS v2024.2 and did not get the OU notification, please go to the Download Page to download and run the patch file named Online Update Patcher. When you reopen the application, the OU notification will be prompted.

This release includes the following major features. To explore more details about each feature, please select the relevant links. The features are organized by Product/Area to help you easily locate the information you need.

Malaysia eInvoice Enhancements

Optimized PDF Generation Performance

We have significantly improved the eInvoice PDF generation process to enhance system performance. PDFs are now created on demand when users specifically need them, reducing processing time during eInvoice validation and improving overall system responsiveness.

Read more about this feature

Advanced Classification Code Management

Enhanced classification code management with support for both standard and self-billed e-Invoices. This includes separate classification mappings, transaction-level selection, and import/export functionality to ensure accurate compliance with LHDN requirements.

Read more about this feature

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Additional improvements

Additional improvements, including internal validation for eInvoice mandatory fields and enhanced status management to improve user workflow and compliance.

[Read more about this feature](#)

General

Issue Resolution

We have addressed key concerns to enhance user experience, ensuring stability, reliability, and efficiency. Our focus on resolving bugs aims to boost customer satisfaction, foster trust, and establish a solid foundation for future development and updates.

[Read more about this feature](#)

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Release Contents

The following section provides detailed descriptions of the features, including relevant screenshots and videos where applicable. Features are organized according to the products/modules in the Release Summary section.

Malaysia eInvoice Enhancements

Optimized PDF Generation Performance

We have optimized the eInvoice PDF generation process to improve system performance. PDFs are now created on demand when users specifically need them, rather than automatically generated for all validated e-Invoices. This enhancement significantly reduces processing time during eInvoice validation and improves overall system responsiveness.

Key improvements include:

- **On-Demand PDF Creation:** PDFs are generated only when users click the PDF preview icon or request email functionality
- **Batch Email Optimization:** Efficient handling of multiple eInvoice PDFs with progress indicators
- **Performance Enhancement:** Faster eInvoice validation without PDF generation delays

Advanced Classification Code Management

Enhanced the classification code system to support both standard and self-billed e-Invoices with separate classification mappings. This improvement ensures accurate compliance with LHDN requirements for different invoice types.

New capabilities include:

- **Separate Classification Systems:** Distinct classification codes for standard sales and self-billed purchase transactions
- **Transaction-Level Selection:** Ability to select classification codes directly from transaction screens
- **Import/Export Functionality:** Excel-based import and export for efficient management of large classification datasets
- **Duplicate Classification Options:** Easy duplication of sales classification codes to purchase classification for consistency

You can now switch between different transaction types by selecting the appropriate radio button. The "Classification (Sales)" header will update accordingly.
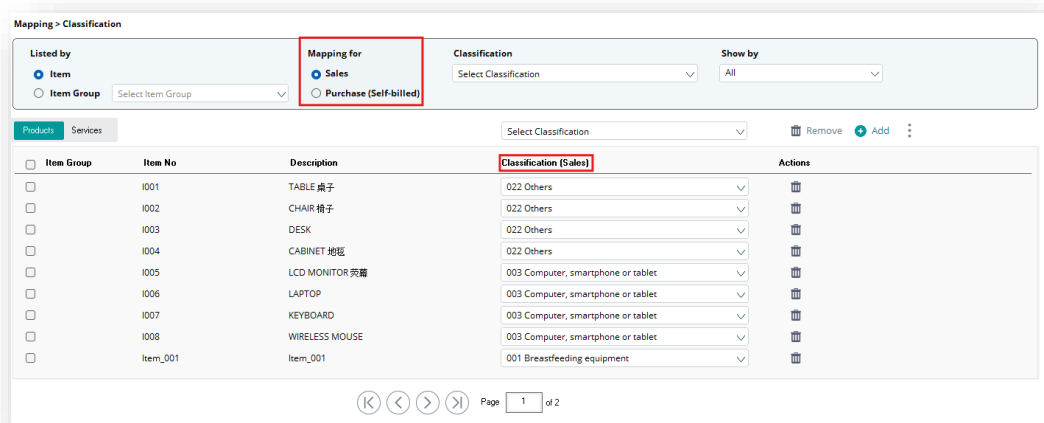
The ability to import and export classifications to CSV makes it easier to manage and perform batch updates. "Copy to Purchase" allowed you to duplicate the same set of mapped classifications from Sales to Purchase (Self-billed)

In the CSV file's Classification fields, please ensure that you enter the correct code provided by LHDN. You can [click here] to view the Classification code list shared by LHDN.

Item Type	Item Grou	Item Code	Item Description	Classification (Sales)	Classification (Purchase)
Products		I001	TABLE	22	36
Products		I002	CHAIR	22	36
Products		I003	DESK	22	36
Products		I004	CABINET	22	
Products		I005	LCD MONITOR	3	
Products		I006	LAPTOP	3	
Products		I007	KEYBOARD	3	
Products		I008	WIRELESS MOUSE	3	

Enabling the setting " Show Classification Code in Transaction Details," to have the Classification field available in the transaction screen. Please note that this new field will only be available in the Modern view.
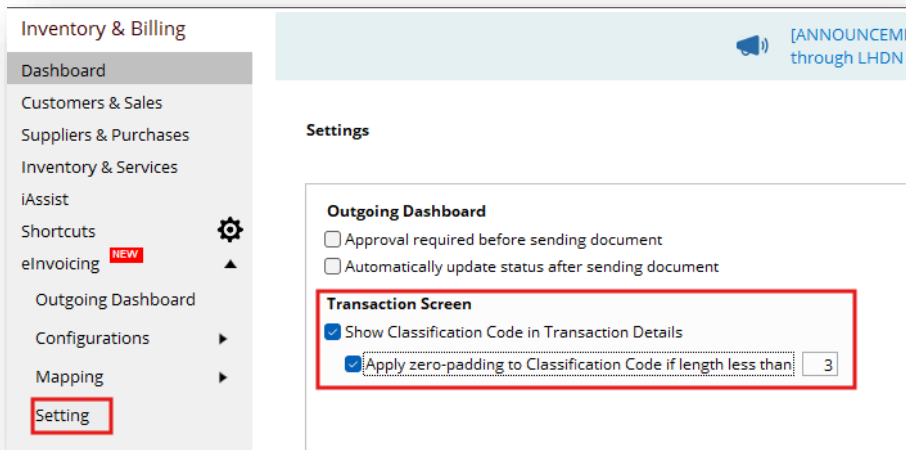

Enable the setting "Apply zero-padding to Classification Code if length is less than [number of digits]" if you want the system to automatically add leading zeros to your input in the Classification Code field.

For example, if this setting is enabled and you enter 2, the system will automatically add two leading zeros, converting it to 002.

## Additional Improvements

Enhanced Internal Validation

Improved the internal validation system for eInvoice mandatory fields across company, customer, and supplier information. Users can now save incomplete information during setup and receive validation only when transmitting to LHDN.

Validation improvements include:

- **Flexible Data Entry:** Save incomplete company, customer, and supplier details during setup

- **Transmission Validation:** Comprehensive validation only when submitting to LHDN

- **Enhanced Status Management:** Improved update status flow for better user experience

- **Customer and Vendor Name Support:** Include both Name 1 and Name 2 fields in JSON transmission

### Relocation of "Approval Required Before Sending Document" Setting

The "Approval Required Before Sending Document" setting has been relocated from Company Configuration to the new 'Setting' sub-menu to improve visibility and accessibility.

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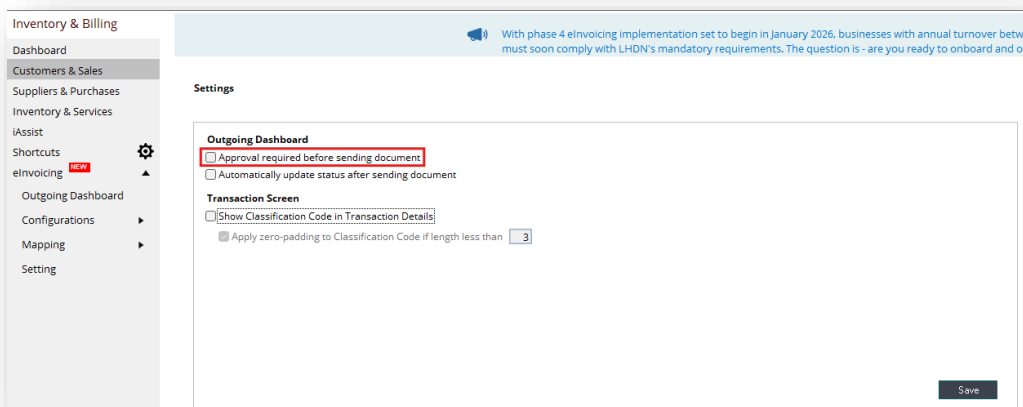
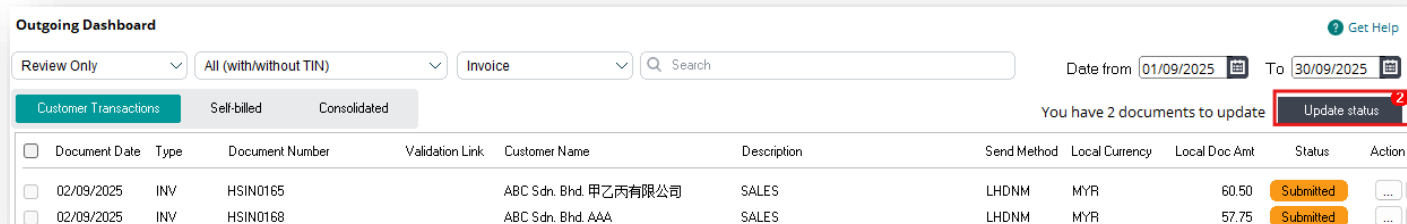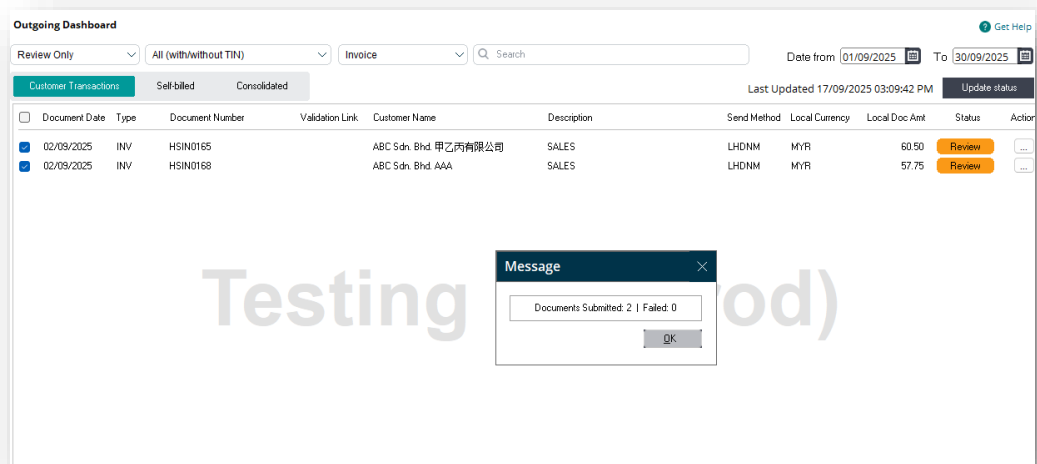## Added "Automatically update status after sending document" Setting

When enabled, this setting allows the system to automatically refresh the e-Invoice status after sending the document, eliminating the need to manually click the "Update Status" button.
Please note that the system will attempt to refresh the status every 15 seconds, up to 6 times for the same transaction. If the document status remains unvalidated after these attempts, you will need to update the status manually by clicking on the "Update Status" button.
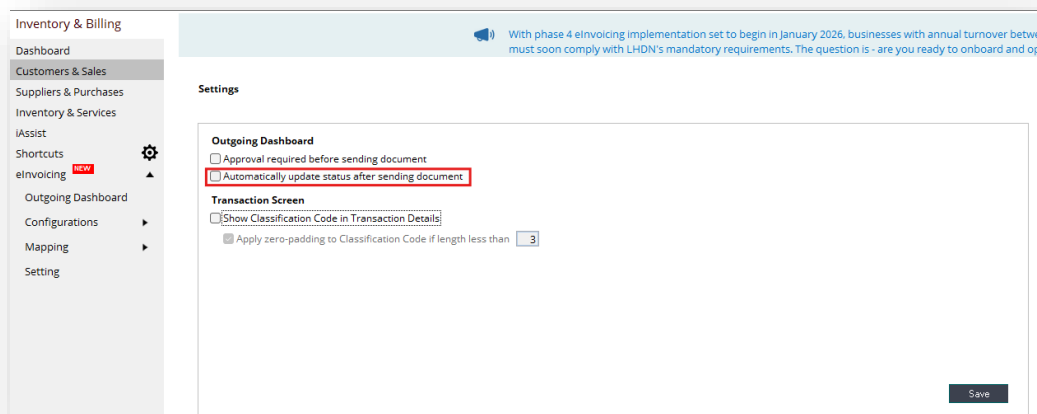
Enhanced Visibility of Submission and Pending Statuses

You can now view the number of submissions by status, along with the count of documents pending status updates, directly from the Outgoing Dashboard.

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General

Issue Resolutions

Here is a summary of the concerns that have been addressed:

- Fixed an issue where eInvoice currency code in JSON was picking system currency code instead of the correct eInvoice currency code
- Resolved duplicate entries in Storekeeper reports when exporting to Excel for customers with multiple names
- Fixed balance calculation issues in Item batch stock card after period 12
- Corrected item file maintenance shortcut functionality in the Billing Module
- Resolved multiple payment mode details appearing incorrectly in subsequent cash sales transactions
- Fixed tax auto-capture issues in Modern View service maintenance
- Fixed an issue where debtor cannot issue Credit Note in the modern view with "Bad status - Not allowed to Add/Modify" error, while classic view works correctly

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How to Contact Us

The Release Summary and Contents are also available from the Access Support Community

https://download.my.accessacloud.com/

For further information related to this release or how to upgrade please use the following contacts:

Your Account Manager or Customer Success Manager

Support department

- Email
  - APAC.support.my@theaccessgroup.com (UBS Customer Inquiry) – Product UBS Accounting and Billing, Inventory and Billing, UBS Payroll, UBS POS, and UBS BSM
  - APAC.Channel.SupportMY@theaccessgroup.com (UBS Partner Inquiry) – Product UBS Accounting and Billing, Inventory and Billing, UBS Payroll, UBS POS, and UBS BSM
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****** The End ******

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