Access Ledger
Release Update
2025.04

Version 2025.04 released June 2025

Key Improvements

- o The term "Accounting Period" now replaces "Dataset", aligning terminology with common accounting language for improved clarity.

- o Each accounting period now opens directly to the Balance page for quicker access to financial information.

- o A new period dropdown menu allows seamless switching between accounting periods.

- o Export the Trial Balance to Excel or PDF from the Trial Balance tab - for internal review, client reporting, or compliance documentation.

- o Export Ledger transactions to Excel or PDF from the Ledger tab - for internal review, client reporting, or compliance documentation.