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Development and Integration Services FMS Catalogue

Our highly skilled and certified Development services team have helped hundreds of our clients to transform their businesses by modernising their processes and helping them to integrate their Access products with both 3rd Party and in house systems. We can work with you to design, build and implement solutions to help you unlock new opportunities and drive your business forward. Either on-premise, or in the Cloud. Our Development Services teams help hundreds of clients like you, every week, to improve their productivity, increase their efficiency and ultimately provide them with the freedom to do more.

Day Rate Service Options

Service	Description	Client Outcome	Pricing
Solution Architecture / Design	Up to 6.5 hours consultancy per day, delivery methods of remote or onsite agreed ahead of work commencing.	Desired outcome agreed by client and consultant ahead of the scheduled day.	Per Day
Application Development	Up to 6.5 hours consultancy per day, delivery methods of remote or onsite agreed ahead of work commencing.	Desired outcome agreed by client and consultant ahead of the scheduled day.	Per Day
Integration Development	Up to 6.5 hours consultancy per day, delivery methods of remote or onsite agreed ahead of work commencing.	Desired outcome agreed by client and consultant ahead of the scheduled day.	Per Day
WorkFlow Forms Development	Up to 6.5 hours consultancy per day, delivery methods of remote or onsite agreed ahead of work commencing.	Desired outcome agreed by client and consultant ahead of the scheduled day.	Per Day

Services

Service	Description	Customer Outcome	Pricing
WorkFlow Forms Development	Full lifecycle WorkFlow Forms development from design to deployment and go live.	We will work with you to help design and build custom WorkFlow Forms solutions to solve your unique business challenges.	Per Day
Integration & Automation	Web Shops (i.e. Magento) CRM Platforms (i.e. Salesforce, Dynamics) ERP Platforms (i.e. SAP, JD Edwards) Reporting Systems (I.e. Cognos, PowerBI) EDI (i.e. CXML, BASDA, Tradex).	We provide a wide range of bespoke integration options to third party software platforms using the appropriate tools including Web Services (SOAP & REST), Automated File Transfer, FTP & Direct Database connections.	Per Day
.Net Development	Full lifecycle Microsoft .Net development from design to deployment and go live.	We will work with you to help design and build custom solutions using .Net tools to solve your unique business challenges.	Per Day
Microsoft Office Development	Full lifecycle Microsoft Office development from design to deployment and go live.	We will work with you to help design and extend Microsoft Office to solve your unique business challenges. Integrating with a range of Access Products.	Per Day
Application Development	Enhancements, amendments and extensions to the standard Access Products.	Ever wished your system could also do or behave differently? We can make that a reality.	Per Day

Solutions

Service	Description	Client Outcome	Pricing
Capture Sales Orders	The Access Capature Sales Order module utilises the advanced OCR capabiltiies of our Capture product to allow the automated import of customer purchase order documents to create sales orders within your Access Finance Product.	Save admin time, improve the turnaround of new orders and reduce re-keying errors through the use of Access's advanced Capture OCR Solution.	Solution Price
Cash Collections	The Cash Collections solution significantly improves your credit control procedures by preemtively notifying you and your customers of up and coming payments, invoices overdue and when payments have been received, through a series of automated email notifications.	In the current climate, Cash flow is more important than ever and the potential for key members of your finance team to be off sick presents a real risk to chasing debt. The automated cash collections system significantly reduces the time it takes for you to receive payment from customers whilst also reducing the overhead of credit control on your finance team.	Solution Price
Salesforce Integration	This solution allows the synchronisation of customers, orders and projects between Salesforce and Access Financials, Dimensions and Supply Chain.	The solution will deliver two-way integration of key information, removing the need to re-key data, reducing errors, accelerating order conversion times and increasing the visibility of business-critical information.	Solution Price
Magento Integration	The Access Magento Integration solution automates the process of sales order processing, price management and stock tracking within Magento.	The solution can fully automate the process from customer order to warehouse despatch without any need for manual intervention. This will streamline your processes to save time, money and remove the need to re-key data, while reducing errors and releasing you and your team to focus on what's important.	Solution Price
Plant Hire Module	This WorkFlow Forms solution allows your organisation to manage the full life cycle for the hiring and monitoring of plant equipment, from the initial supplier request and receiving the equipment on site, through to off-hiring and processing supplier invoices.	Get better visibility of your plant assets, reduce your management overheads and empower your workforce to maximise asset utilisation.	Solution Price
Amazon Integration	The Access Amazon Integration solutions, allows autonomous communication of key data between any Amazon Marketplace and Access Dimensions	Get your Amazon Orders into your finance system quickly and efficiently while reducing resourcing requirements, increasing data accuracy and streamlining your processes to save you time and money.	Solution Price
DPD Courier Integration	We offer integration with a range of common couriers to automate the despatch process and production of courier labels; improving the efficiency of your warehouse teams and reducing re-keying errors.	We will work with your courier provider to provide a fully integrated Courier Label and dispatch system.	Solution Price
Parcel Force Courier Integration	The Access Parcel Force Courier Integration integrates with the ParcelForce systems to allow you to automatically download location, routing and delivery types. When a parcel is despatch from Dimensions, our integrated solution will allow the selection of the ParcelForce delivery type, create a manifest request and generate a courier label in few simple steps.	The Access Parcel Force Courier integration reduces overheads, increases data accuracy and streamlines your processes to save you time and money, freeing your dispatch team to focus on delivering orders.	Solution Price
Automated Invoicing	This solution allows an organisation to save time and resources by automating the process of generating and emailing invoices to customers.	A fully automated system that sends out invoices based on the rules defined. Invoices can be scheduled to be sent at specific times or on a rolling basis.	Solution Price

*Any travel expenses charged separately

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Adjustment Periods	Often companies require more than the 13 periods which are available in Dimensions. For example, where they need to submit accounts at specific reporting dates. This solution allows for additional periods at the end of the financial year in order to support this requirement.	Improve your financial reporting and give your company access to up to date and accurate finance information.	Solution Price
Course Billing	The course/student billing module allows for the central control of students and courses offered by a school, college or university, along with a comprehensive set of billing routines allowing a finance department the ability to quickly and accurately bill students for course fees and accommodation.	Do you currently manage your student billing through out of date systems or via aging excel solutions. Move your systems to a modern web based system, that can be hosted either on premises or in the cloud.	Solution Price
Credit Control Hub	The credit control hub allows client debt management to be delegated to non-finance users who have day-to-day contact with the client. This solution allows users to have visibility of debt for their allocated clients with 'at-a-glance' information about individual invoice balances, age and expected payment dates.	Free up your finance team to focus on more important work and improve your debt management by delegating your credit control process to the people that have day to day contact with your customers.	Solution Price
Data Transfers	Does your company use multiple software provider solutions as part of your accounting processes? If so, are you spending valuable time and resources exporting, importing, and duplicating data entry across your front and back end systems, with the possibility of data entry errors and manual data formatting? Do you want seamless integration of data between your software systems and Access Dimensions?	Remove the need to re-key data, reduce errors, and accelerate your business-critical systems, freeing your finance team to do more.	Solution Price
E-Commerce Integration	Does your company have an e-commerce solution that you would like integrated with your accounting processes? We can work with your e-commerce supplier to integrate the systems. Automating sales order processing, price management and stock tracking.	Remove the need to re-key data, reduce errors and accelerate order conversion times, getting your products to you customers as efficiently as possible while increasing the visibility of business-critical information.	Solution Price
Pipedrive Integration	Using our integration routines, once a deal has been closed, deals and the relevant customer for them can be downloaded to Dimensions and automatically created within the Dimensions database. It can also be configured to download projects and stock records to complete the information and keep track of sales.	The Pipedrive Integration solution will integrate key information, removing the need to re-key data, reducing errors, accelerating order conversion times and increasing the visibility of business-critical information.	Solution Price
DonorFlex Integration	The Access donorflex (https://www.donorflex.com) integration solution automates the import of fundraising data from donorflex into Dimensions / Focalpoint.	Keep your finance system synchronised with your fundraising system, allowing you to save time and ensure data accuracy across systems.	Solution Price
Excel Budget Management	The Excel Budget Management solution allows you to manage your budget and forecast figures across multiple years in Excel. This supports nominal, project and cost centre structure budgets within Dimensions and Focalpoint. Allowing you to download a budget or forecast for one year, amend the figures in Excel and upload it as a new revision.	Creating and maintaining budgets can be a time-consuming exercise. The Excel Budget Management solution will reducing the time spent processing your budgets and free your team up to concentrator on what is important to your business.	Solution Price
Excel Transaction Upload	Do you have Excel data that you have to rekey into you finance system? We can help you improve your processes through the creation of a Bespoke Excel Upload. This can be designed to fit your specific needs, pulling data from any field or column in excel and uploading to any field within Dimensions or Focalpoint.	Remove the need to re-key data, reduce errors, and accelerate your business-critical systems, freeing your finance team to do more.	Solution Price
Jira Integration	Are you using Jira (https://www.atlassian.com) to organise, plan, track, and manage agile and software development? The Access Jira Integration solution can automatically import time from Jira into your Access finance system as timesheets, saving re-keying, ensuring data integrity and removing duplication of effort.	The Jira Integration solution will deliver integration of key information, removing the need to re-key data, reducing errors and giving your business a up to date view of the costs of your projects.	Solution Price
New Customer Request	The New Customer Account Request form allows users outside of the finance team to capture the information required for a new customer to be created within your access finance product. This request can then be reviewed by the finance team prior to the customer account being created.	Remove the overheads on your finance team and free them up to run your business. The New Account request forms can give you stronger controls and auditing of new accounts while saving time and reducing errors.	Solution Price
New Supplier Request	The New Supplier Account Request form allows users outside of the finance team to capture the information required for a new supplier to be created within your access finance product. This request can then be reviewed by the finance team prior to the customer account being created.	Remove the overheads on your finance team and free them up to run your business. The New Account request forms can give you stronger controls and auditing of new accounts while saving time and reducing errors.	Solution Price
Re-flow Integration	The Access Re-flow Integration, integrates the Re-flow workforce automation tool with your Access finance system. The solution imports all the activities captured via the mobile workers, including site signatures and photos and allows these to be loaded into Accounts or Focalpoint.	Save time and ensure data accuracy by automatically downloading your Re-flow data into your Access solution. Have an up to view of your workforce and automate your business processes.	Solution Price
Sox Profile Audit	Does your organisation require SOX (Sarbanes-Oxley) compliant Security Profile Auditing capability of your Access software? We can provide a quick, easy to use solution that will allow your organisation to effectively manage and report on the Security Profile options, and any changes to them, using colour coding for effective and easy to read viewing.	Help your organisation meet your SOX Audit Commitments	Solution Price

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Teamseer Focalpoint Integration	Seamlessly integrate Teamseer with Focalpoint Absences to have a true view of your resource availability within Focalpoint Scheduler.	Save time and ensure data accuracy by automatically syncronising your absence data between Teamseer and the Focalpoint Scheduler.	Solution Price
Strong Passwords	Security is more important than ever, with strong passwords being recommend in all cases. This enhancement will allow the password format entered in Dimensions to be configurable by system administrators within the application.	Allows you to enforce your businesses specific requirements for minimum password lengths and set the number of capital letters, number of lowercase letters, special characters and numeric characters to form strong passwords.	Solution Price
Deferred Journals	Often membership, subscriptions and courses etc. needed to be accounted for on a monthly basis which exceeds Dimensions future posting periods range. This solution records future transactions and allows users to view and process the transactions as soon as they fall into an accounting period. The system can also automatically process transactions on a daily basis,	Save time and reduce the complexity of your financial processing by allowing your finance system to automate common processes.	Solution Price

Training Services

Service	Description	Client Outcome	Pricing
Financials Web Services Training	Providing bespoke training on the Financials Web Services API module. Suitable for customers in-house and third party software developers.	Desired outcome agreed by client and Development Services consultant.	Per Day
Dimensions SQL API Training	Providing bespoke training on the Dimension Transact-SQL API module. Suitable for customers in-house and third party SQL developers.	Desired outcome agreed by client and Development Services consultant.	Per Day
WorkFlow Forms Training	Providing bespoke training on Access WorkFlow Forms module. Suitable for clients in-house and third party SQL developers.	Allow you to build bespoke Web Forms to automate, extend and refine your business processes.	Per Day

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