

Released February 2024.

## Changes

- **Additional Access Document Portal integration capability which builds upon our December 2023 release.**
  - Added 'Client Portal Account' status to the client details screen which displays the current status of the email address in relation to the Access Client Portal.
  - Introduced an ability to 'Send Invite' for an email address for the purpose of inviting an accountant's client to the Client Portal.
- **Bank account details in the Electronic Declaration has been expanded into the 'Bank Details' option with 'Blank Identifiers'.**
- **Updated the Occupation Codes to align with ATO changes.**
- **Added the negative symbol to the Company Tax Return Calculation Statements section on the ATO and Worksheet copy printouts to signify Refundable amount.**
- **Updated to the ATO ITR Package 2023 v1.2.**

## Minor Defects

- **Resolved the issue where the Tax Agent number in Part D of the shared facilities section was not displaying in the printouts for non-individual tax returns.**
- **Resolved the issue where Item 13 deductions were not printing correctly.**
- **Fixed the currency formatting for some of the Activity Statement printouts.**
- **Resolved the issue where the CGT schedule was printing out blank when Export -> Schedule option was used.**
- **Addressed some issues when attaching another practice, the conflicting report was not able to be generated.**

## Security

- **Continuous security updates applied.**