Access HandiTax Cloud

Release Update 2023.3



Released April 2023.

Changes

- Individual Income Tax Prefill
 - ATO Prefill Data will no longer have the coloured wording. Instead, it will be identified by a 'P'.
 - The option to prefill directly into the Work Related Expenses worksheet has been added.
 - Prefill report has been redesigned to show all data that has been received from ATO prefill function, not just what has prefilled.

Please Note: Blank identifiers function will not affect this report.

- Added functionality to allow Return Report Builder to generate the Report across multiple attached Practices.
- Added the BSB and Account number to the Electronic Funds Transfer Consent section of the Declaration.
- Introduced Move Up and Move Down buttons on the Status setup screen to assist with creating custom tax form statuses.

Minor Defects

- Resolved the issue in Report Builder where the Staff user assigned to clients were not displayed.
- Resolved the issue in Report Builder when exporting the Report to XLS the values were not showing as negative values where applicable.

Security

Continuous security updates applied